

HOUSEHOLD N° L_____

HOUSING EXPENDITURES

Household composition and housing characteristics

STATEC



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STATEC conducts this annual expenditure survey among a number of households in Luxembourg. Given that not all households in Luxembourg can be involved in this survey, a representative sample has been chosen at random to represent all resident households. Your household's responses therefore reflect a large number of other similar households in Luxembourg. This is why your participation is so important.

Your data will be treated with the utmost confidentiality: the STATEC law of 10 July 2011 defines a clear framework for the protection of your data. According to this law, your participation is mandatory.

For more information about this survey, please contact STATEC:

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A PRACTICAL GUIDE

This booklet focuses on the socio-demographic characteristics of the members of the household (age, nationality, occupation, sources of income, etc.) as well as on the household's accommodation (size, type, energy performance, etc.). Households will also be asked to provide details of their housing-related expenditure (rent, property costs, energy costs, renovation work, etc.).

Who is concerned by this booklet?

- Information on all the persons living in the same dwelling must be entered in this booklet. A household can also consist of just one person.
- It is suggested that the person who has an overall view of the household's expenditure fills in the "Housing" section.



How do I fill in this booklet?

- The "reference person", shown first in the grid of the questionnaire, should be the person who contributes most to the household income.
- The other members of the household (if applicable) should then be entered from oldest to youngest.
- It is advisable for households to use their most recent annual statements as a basis for entering their expenditure on housing.
- The amount of expenses should be given in euros.

If you have any further questions, the interviewer will be glad to help you.



THE HOUSEHOLD

RELATIONS BETWEEN HOUSEHOLD MEMBERS



A household can be composed of:

- · Several persons living in the same household.
- · A single person living alone in a household.



To help you fill in the matrix, you can write the first names of the members of the household on the dedicated dashed lines.

Please indicate the relationship between each member of your household in the matrix below by using the following codes:

- 11 Partner/spouse (married/in a civil partnership (PACS))
- 12 Partner (Not married/not in a civil partnership (PACS))
- 21 Son/daughter (biological or adopted)
- 22 Stepchild (son or daughter of spouse)
- 30 Son-in-law/daughter-in-law
- 40 Grandchild
- 51 Father/mother (biological or adoptive)

- 52 Parent in-law (spouse of father/mother)
- 60 Step-parent (parent of spouse)
- 70 Grandparent
- 81 Brother/sister (biological or adopted)
- 82 Half-brother/half-sister
- 90 Other relative
- 95 Other non-relative

	Reference person	Person 2	Person 3	Person 4	Person 5	Person 6
Reference person						
Person 2						
Person 3						
Person 4						
Person 5						
Person 6						

Dog(s)	Cat(s)	Other pets

PERSONAL INFORMATION

	Reference person	Person 2	Person 3	Person 4	Person 5	Person 6
1. Gender						
Female						
Male						
2. Date of birth (dd.mm.yyyy)						
3. Legal marital status						
Married						
In a civil partnership (PACS)						
Never married or never in a civil partnership						
Widow(er)						
Divorced or legally separated						
4. Residential status						
Person living in the household						
Person absent but usually part of the household. Please provide the reason for the absence (in hospital, studying, travelling, etc.)						
Domestic employee (living in the household)						
For questions 5 to 8, please refer to the current borders and not those at the time of birth.						
5.1 Citizenship 1						
5.2 Citizenship 2 (if double citizenship)						
6. Country of birth						
7. The mother's country of birth						
8. The father's country of birth						

SOCIO-ECONOMIC ACTIVITY

	Reference person	Person 2	Person 3	Person 4	Person 5	Person 6
9. Current situation in rela	tion to the labo	our market				
Employed (including paid apprentices and PhD students)						
Employed BUT temporarily absent (leave without pay, parental leave, extended illness, etc.)						
Unemployed, looking for work						
Retired						
Unable to work (disability)						
Woman or man working in their own household						
Pupil, student						
Child not yet enrolled in school						
Other						
Questions 10 to 16 a	re only address	ed to people ir	ı work.			
10. Sector of activity						
Public/Parapublic sector						
Private sector						
11. Professional status in t	he main job					
Independent (with employees)						
Independent (without employees)						
Employee (public and private sector)						
Family worker						
Apprentice and PhD student						
Other						

	Reference person	Person 2	Person 3	Person 4	Person 5	Person 6
12. Type of contract						
Permanent work contract						
Temporary work contract/ Interim work contract						
Casual work without contract						
Independent						
Other						
13. Hours worked (in %)						
Full-time 100 %						
Part-time 1-25%						
26-50%						
51-75%						
76-99%						
For the following question, please describe the person's main occupation as precisely as possible (Example: mark "skilled building worker" and not "manual worker"; "executive secretary" and not "secretary"; "financial controller" and not "bank employee"; "secondary school teacher" and not "civil servant").						
14. Main occupation						
15. Name of the company or administration in which the person works						
For the following que or administration as			ivity of the con	npany		
16. Activity of the company or administration in						
which the person works						

SOURCES OF INCOME

Reference	Person 2	Person 3	Person 4	Person 5	Person 6
person					



For the following question, please indicate the <u>net monthly amount</u> available for each member of the household (before deduction of any fixed expenses such as rent, loan repayments, etc.) for the following income categories:

	offic categories.						
17. Income	2		ı	ı		ı	ı
paid emp self-emp	alaries from bloyment, loyment or ry activity	€	€	€	€	€	€
pensions widow's orphan's	s, old-age (retirement,	€	€	€	€	€	€
	yment benefit	€	€	€	€	€	€
benefits of-living (allocation income f	ancial social (REVIS, cost- allowance on de vie chère), or the disabled, sidy, etc.)	€	€	€	€	€	€
leave, far back-to-s birth allo	enefits (parental mily allowance, school allowance, wance, prenatal e, postnatal e, etc.)	€	€	€	€	€	€
(student interest of aid for set and univ (CEDIES/, in-school CePAS, o	n and training loan with charge, financial econdary school ersity students AideFi), stay- I subsidy from ther types of ents, etc.)	€	€	€	€	€	€
other ho	ransfers from useholds (child alimonies, etc.)	€	€	€	€	€	€
Income f capital (ii dividend		€	€	€	€	€	€
No incon	ne	€	€	€	€	€	€

EDUCATION

Reference Person 2 Person 3 Person 4 Person 5 Person 6 person Question 18 is only addressed to pupils and students. 18. Current level of study Pre-school Primary school or elementary Secondary or technical secondary school, lower cycle Secondary or technical secondary school, upper cycle Higher vocational qualification Post-secondary qualification (BAC+2) Third-level Bachelor (BAC+3) Third-level Master (min BAC+5) PhD (third-level undergraduate doctoral qualification) Other i Question 19 is only addressed to persons aged 15 and over. 19. Last level of education completed Primary school or elementary school Secondary or technical secondary school, lower cycle Secondary or technical secondary school, upper cycle Higher vocational qualification Post-secondary qualification (BAC+2) Third-level Bachelor (BAC+3) Third-level Master (min BAC+5) PhD (third-level undergraduate doctoral qualification) Other



HOUSING

MAIN RESIDENCE HOUSING CHARACTERISTICS

1. What type of residence does the household live in?
House
Apartment, studio
Other
2. When was the main reisdence of the household built?
Avant 1919 1946-1960 1981-1995 2011 - 2016 I don't know
1919-1945 1961-1980 1996-2010 2017 and after
3. Since which year is the household living in this residence?
For the following question, please count all rooms with a surface of 4m² or more, except bathroom, toilets, conservatory, utility room, porch and hall.
4. How many rooms does the household's residence have? For the following question, please indicate the living surface measured inside the walls, excluding cellars and unconverted attics.
5. What is the living surface (m2) of the household's residence? HOUSEHOLD SITUATION
6. What is the household's current status in relation to the main residence?
Owner
Tenant
Other

IF TENANT:
Questions 7 to 11 are only addressed to households that answered "Tenant" or "Other" to question 6.
If the household does not know the details of its charges, please proceed to question 8.
7. What is the household's monthly rent <u>excluding</u> charges?
€
8. What is the household's monthly rent <u>including</u> charges?
9. Does the household pay a reduced rent?
Yes No
Question 10 is only addressed to households that answered "Yes" to question 9.
10. Please indicate the reason for the household's reduced rent (one possible answer):
Favorable rent Social housing (agreement between friends, family) (Fonds du Logement, Agence Immobilière Sociale, etc.)
Employer-provided housing State housing assistance
Other
11. Has the residence been rented furnished?
Yes No
IF OWNER:
Questions 12 to 13 are only addressed to households that answered "Owner" or "Other" to question 6.
12. Did the household take out a mortgage in order to purchase its main residence?
Yes, currently paying off Yes, but already paid off No
13. In which year did the household become the owner of the residence?
I don't know

HOUSING COSTS

For questions 14 and 15, please consider all the energy sources for which costs have been incurred for the accommodation. Depending on the situation, this may include:



- amounts paid directly to the energy supplier (gas supplier, electricity supplier, bottled gas, etc.)
- amounts paid to the landlord (included in the charges associated with your rent)
- amounts paid to the co-ownership or property manager (lighting or heating of communal areas, etc.)

If possible, please refer to the latest annual invoices to answer to these questions.

14. What energy sources make up the household's housing cost	ehold's housing costs?	the l	make ur	sources	energy	. What	14.
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Please indicate the <u>annual amounts</u> and quantities consumed.

		Annual costs	Quantity consumed				
	Electricity (kWh)	€					
	Natural gas (m³)	€					
	Heating oil, biofuel (litres)	€					
	Firewood, pellets, briquettes and wood chips (kg)	€					
	Coal, coal briquettes, peat (kg)	€					
	Wood charcoal (litres)	€					
	Liquefied hydrocarbons (litres), including rental (e.g. butane gas, etc.)	€					
	Thermal energy (kWh) (District heating networks)	€					
	Other solid fuels (e.g. other briquettes or biomass)	€					
	Other(s)	€					
	I don't know						
15. How much running water do you consume per year?							
		Annual costs	Quantity consumed				
	Water (m³)	€					

	What other services are included in the household's housing c Please indicate the <u>annual amounts</u> .	osts?
	Waste removal (bins)	€
	Services paid for the collection, transport and disposal of sewage through sewer systems (fees paid to a service provider or municipality for the collection, transport and disposal of wastewater through sewer systems)	€
	Services paid to empty and clean liquid waste from onsite sanitation systems (fees paid to empty and remove liquid waste from on-site sanitation systems (pit latrines, septic tanks and/or cesspools), clean	€
	Security services (alarm system maintenance)	€
	Maintenance charges in co-ownership buildings (caretaking, gardening, stairwell cleaning, etc.)	€
	Other services related to dwelling (snow removal, sidewalk cleaning, chimney, etc.)	€
	I don't know	
EN	NERGY BALANCE	
- m	For the following question, please note that the energy performance energy requirements. It is expressed by a letter, ranging from A (the energy-efficient). This energy performance class is shown on the bu (also known as "energy passport").	e most energy-efficient) to I (the least
17. V	Which energy performance class has the household's accomo	dation?
	A	
	E G-I I don't know	,

18. Which heating system is predominantly used to heat the household's accomodation?					
Electricity	Heating oil, biofuel	Thermal energy (district heating networks)			
Natural gas	Firewood	Other			
two units: one outsi	de and one or more inside the build ing should not be confused with a m	r-conditioning system generally consists of at least ung. The two units are connected by air ducts. This nobile air conditioner, which can be moved from			
19. Does the accommoda	ntion of the household have a b	uilt-in air-conditioning system?			
Yes No					
For the following qu	estion, please note that photovoltai	c solar panels convert solar radiation into electricity.			
20. Does the accommoda	ation of the household have a p	hotovoltaic system installed?			
Yes No					
	estion, please note that thermal solo then be used to heat buildings or pr	ar panels capture heat by absorbing sunlight. This oduce hot water.			
21. Does the accommoda	ation of the household have a t	hermal solar collector system installed?			
Yes No					
For the following question, please note that a heat pump is a thermodynamic device that captures energy from an external medium (air, water or ground) and then transfers it at the right temperature to heat a space or cool it down, depending on the intended use.					
22. Does the accomodati	on of the household have a hea	at pump installed?			
Yes No					
Question 23 is only addressed to households that answered "Yes" to question 22.					
23. What kind of heat pu	mp is it?				
Air-water heat pump		Air-to-air heat pump			
Other		I don't know			

MAIN	RESIL	DENC	E		
MAINTE	ENANCE	EAND	REPA	R WO	RK

	residence in the last 12 months? Yes No	
(i	Questions 25 to 26 are only addressed to households that ar	nswered "Yes" to guestion 24.
	<u></u>	
	For which kind of work did the household purchase pro (excluding labour/service costs)? Please indicate the annua	
	Paintings and tapestries	€
	Electrical installations	€
	Sanitary installations and plumbing	€
	Heating installations	€
	Tiling work	€
	Carpentry (parquet flooring, wooden doors, etc.)	€
	Roofing work	€
	Other work for the interior of the home (chimney, doors, windows, etc.)	€
	Other work for the exterior of the home (fencing, paving for the courtyard, garage entrance, etc.)	€
	For which kind of work has the household spent labour. Please indicate the <u>annual amounts</u> .	/service costs?
	Paintings and tapestries	€
	Electrical installations	€
	Sanitary installations and plumbing	€
	Heating installations	€
	Tiling work	€
	Carpentry (parquet flooring, wooden doors, etc.)	€
	Roofing work	€
	Other work for the interior of the home (chimney, doors, windows, etc.)	€
	Other work for the exterior of the home (fencing, paving for the courtyard, garage entrance, etc.)	€

	efficiency (better insulation, new roof, etc.) in the last 12 monts?	to improve the energy
	Yes No	
(i	Question 28 is only addressed to households that answered "Yes" to question 27.	
	Has the household applied for an energy bonus from the State for this kin or repairs?	d of maintenance work
	Yes No	
	Has the household spent any money on security products (smoke detecto last 12 months?	rs, alarms, etc.) in the
	Yes No	
(i	Question 30 is only addressed to households that answered "Yes" to question 29.	
30.	Which kind of security product(s) has the household purchased? Please ind	icate the <u>annual amounts.</u>
	Smoke detectors	€
	Security alarm	€
	Surveillance camera	€
	Fire extinguisher	€
	Other(s)	
		€
		€

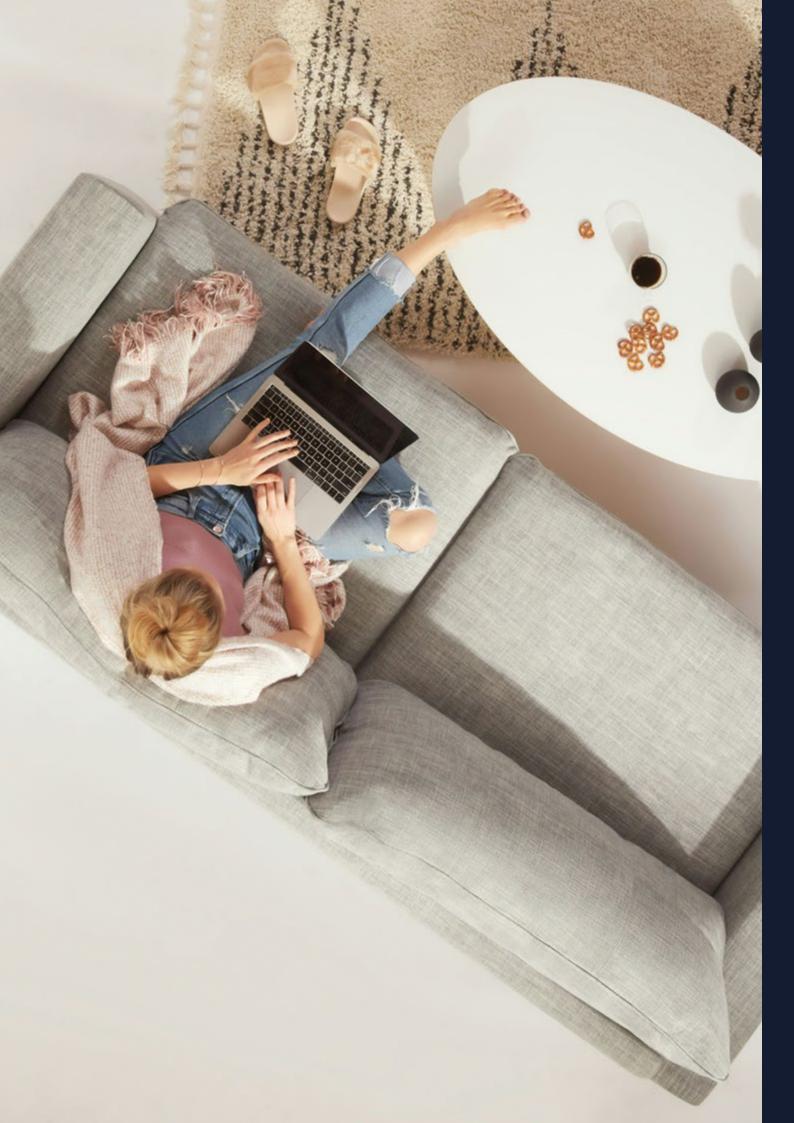
OTHER PROPERTIES CHARACTERISTICS OF THE PROPERTIES



The following questions refer to possible other properties of the household as an owner and/or tenant. In case the household does not live in or own another property, it has completed this booklet.

Situation of the household

31. Does the household live in or own another property (garage, student apartment, house, etc.)?					
Yes No					
Questions 32 and 33 are only addressed to households that answered "Yes" to question 31.	_				



32. If owner

IF THE HOUSEHOLD OWNS ONE OR MORE PROPERTIES:

- All properties (with the exception of the main residence) owned by the household should be indicated in this section.
- For each secondary property, please indicate whether the household occupies it for private use (holidays, weekends, business purposes, etc.) or not.
- If the household occupies the property for private use for the entire or only a part of the year, please enter the monthly rental value of the property. The rental value corresponds to the income that the household could have earned from renting out the property. The simulator on the Ministry of Housing website (www. logement.public.lu/fr/observatoire-habitat/prix-de-location/simulateur) can be used to estimate the rental value based on current market prices. This simulator only works for owners living in apartments.
- If the household does NOT occupy its property for private use and rents it out, please indicate the monthly rental income that the household derives from this property .

Property n° 1			
Type of property	Country	Private occupation?	Monthly rental income?
Garage or parking space: linked to the main accommodation linked to another accommodation not linked to an accommodation (e.g. work) Flat House Other kind of accommodation	Luxembourg Abroad	Yes Estimated monthly rental value:€ Yes, part of the year; Estimated monthly rental value:€	Yes Monthly rental income: No I don't know
Property n° 2	1		ı
Type of property	Country	Private occupation?	Monthly rental income?
Garage or parking space: linked to the main accommodation linked to another accommodation not linked to an accommodation (e.g. work)	Luxembourg Abroad	Yes Estimated monthly rental value:€ Yes, part of the year; Estimated monthly rental value:	Yes Monthly rental income:€
Flat House Other kind of accommodation Property n° 3			I don't know
House Other kind of	Country		I don't know Monthly rental income?

Type of property	Country	Private occupation?	Monthly rental income?
Garage or parking space: linked to the main accommodation linked to another accommodation not linked to an accommodation (e.g. work) Flat House Other kind of accommodation	Luxembourg Abroad	Yes Estimated monthly rental value:	Yes Monthly rental income:€ No I don't know

Other kind of residence

IF THE HOUSEHOLD IS A TENANT OF ONE OR MORE PROPERTIES:

- Only rentals (student apartment, residence for business purposes, etc.) from a private person or agency should be indicated in this section.
- Occasional rentals, relating to the household's leisure activities (holidays, weekends, etc.) should not be indicated in this section BUT in the "Various expenditure" booklet in the "Transport and travel" section.



- Rentals to an educational institution (boarding school, university residence, etc.) should not be indicated in this section BUT in the "Various expenditure" booklet in the "Education and training" section.
- If the household rents a property free of charge or for a price below the current market price, the monthly rental value of this property must be indicated. The simulator on the Ministry of Housing website (www. logement.public.lu/fr/observatoire-habitat/prix-de-location/simulateur) allows you to estimate the rental value according to current market prices. This simulator only works for tenants living in apartments.

value according to curr	ent market prices. T	his simulator	only works for	tenants living in a	partments.
Property n° 1					
Type of property	Country	Rent WITHOUT charges	Rent INCLUDING charges	Rent = current market price?	Estimated monthly rental value
Garage or parking space: linked to the main accommodation linked to another accommodation not linked to an accommodation (e.g. work) Flat House Other kind of residence	Luxembourg Abroad	€	€	Yes No, below No, above I don't know	€
Type of property	Country	Rent WITHOUT charges	Rent INCLUDING charges	Rent = current market price?	Estimated monthly rental value
Garage or parking space: linked to the main accommodation linked to another accommodation not linked to an accommodation (e.g. work) Flat House Other kind of residence	Luxembourg Abroad	€	€	Yes No, below No, above I don't know	€
Type of property	Country	Rent WITHOUT charges	Rent INCLUDING charges	Rent = current market price?	Estimated monthly rental value
Garage or parking space: linked to the main accommodation linked to another accommodation not linked to an accommodation (e.g. work) Flat House	Luxembourg Abroad	€	€	Yes No, below No, above I don't know	€



